

2021
**ANNUAL
REPORT**

 baptisthealth foundation

Who We Are



A HEALING MINISTRY

We impact lives through faith-based charity in and beyond hospitals.



FILLING A VOID

We extend quality care for uninsured patients and support employees in difficult times.



TRUSTWORTHY CHARITY

One hundred percent of the funds we raise support mission-specific work.

Mission Statement

To further the healing ministry of Jesus Christ by serving as a bridge to Baptist Health System's affiliated hospitals' uninsured patients, funding pastoral care in its hospitals, assisting employees in need, providing educational opportunities for medical professionals, and contributing to the betterment of our communities.

2021 Board of Directors

Baptist Health Foundation, Inc

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Tacala, LLC

Vice Chairman

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Starnes Davis Florie LLP

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Associates

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Baptist Health System, Inc.

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EBS

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Retired

Bob Greene

Retired

Brenda Hackney

Jefferson Giles, LLC

Andrea McCaskey

Momentum

Farrell Mendelsohn, MD

Cardiology PC, Princeton Baptist
Medical Center

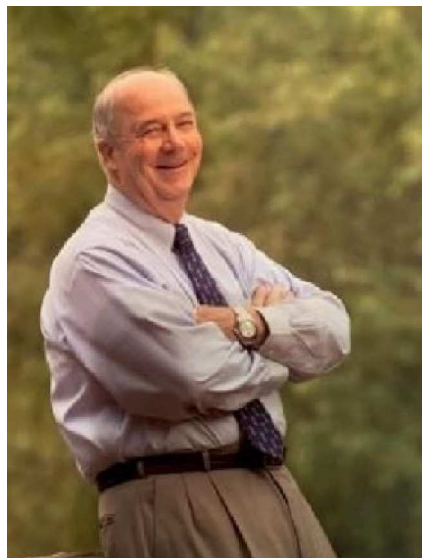
Lathrop W. Smith, Jr.

Retired

In Memoriam

Avery Austin Clenney

June 10, 1946 - April 20, 2021



On April 10 of this year, Baptist Health Foundation lost a very dear friend and leader, our Board chairman, Avery Clenney. Mr. Clenney had served Baptist Health Foundation for many years and always expressed his passion for our mission. His heart was especially touched by the work we do in providing Pastoral Care. In his memory, the Avery Clenney Memorial Fund for Pastoral Care was established and is being used to support Hospital Chaplains and the Pastoral Care Program. We are so deeply appreciative of the compassionate leadership that Avery brought to our organization, and he is dearly missed.

2021 Baptist Health Foundation Staff

Alison Decker Scott
Executive Director

Eric Jeffries
Executive Director of Finance

Cherrita Tyes
Accountant

Amanda Robinson
Marketing and Development
Coordinator

Kate Gillespie
Fund Development
Coordinator

Micha McMeans
Executive Assistant and
Board Coordinator



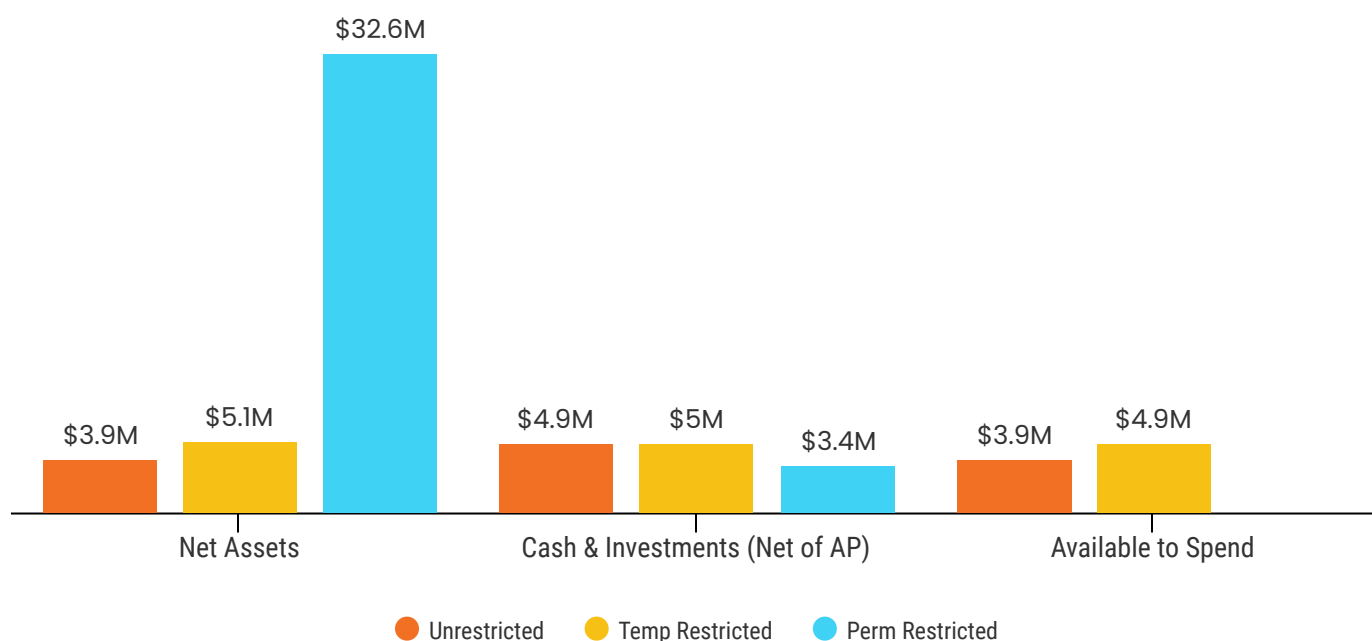
www.baptisthealthfoundation.com
foundation@bhsala.org
205-715-5220

FINANCE



Net Assets Baptist Health Foundation

Shown in millions



Unrestricted Funds: Can be used at the complete discretion of the Baptist Health Foundation (BHF) Board – no donor restrictions placed on these gifts.

Temporarily Restricted Funds: Gifts given for a specific facility, specific purpose, or can not be used until a certain period of time has lapsed. These funds can only be spent by BHF once these conditions have been met.

Permanently Restricted Funds: Gifts given for a specific facility or purpose and are to be held in perpetuity. The original funds can never be spent and the investment earnings are spent by BHF as instructed by the donor.

2021 Contributions Received

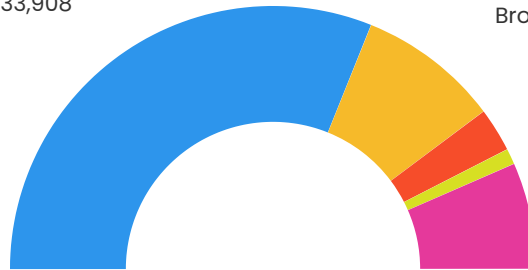
Including Special Events, net



Actual

\$2,305,391*

Perpetual Trusts & Will Distributions: \$1,433,908



Brookwood Baptist Health (BBH) Contribution: \$400,000

Baptist Health System (BHS) Gift: \$125,000

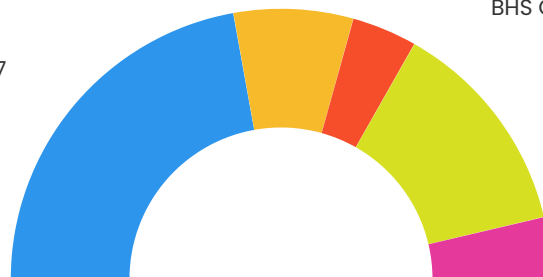
Annual Fund: \$44,823

Special Events (net expenses): \$301,660

Prior Year

\$2,796,146*

Perpetual Trusts & Will Distributions: \$1,240,177



BBH Contribution: \$400,000

BHS Gift: \$217,550

Annual Fund: \$733,130

Special Events (net expenses): \$205,289

Actual

Unrestricted: \$632,982
Temp Restricted: \$1,672,409

Prior Year

Unrestricted: \$1,233,133
Temp Restricted: \$1,563,013

* From Financial Statements – Total Public Support Revenue Less Special Event Costs

Events

Funds raised in 2021 net expenses

Alabama Charity Clays

\$71,109

Now on one day, this event provides unique opportunities to support the philanthropic mission of Baptist Health Foundation through clay shooting, auctions, and more.



B·A·P·T·I·S·T
EMPLOYEE GIVING CAMPAIGN



Employee Giving Campaign

\$98,141

Annual employee giving campaign supporting the Patient Assistance Fund (PAF) and the Employee Benevolence Fund (EBF).

Wine Women & Shoes

\$132,410

Wine Women & Shoes has become an elite event in the Birmingham community and brings women together around fine wine, great shopping, incredible auctions, and a cause that matters.



Funds raised in 2021

Other Significant Contributions

- ✓ Lucille and Dwight Beeson Trusts: \$1,371,308
- ✓ Regina & Harold Simon and Stella White Trusts: \$62,600
- ✓ Brookwood Baptist Health: \$400,000 (for administration costs)
- ✓ Baptist Health System: \$125,000 to fund a chaplain at Brookwood and to establish the Avery Clenney Memorial Fund

Baptist Health Foundation

2021 Mission Based Programs & Grants

Indigent Care



\$1,371,308

\$1,185,523 prior year

Pastoral Care



\$201,200

\$193,257 prior year

Employee & Patient Assistance



\$118,176

\$173,313 prior year

Other - Education, Scholarships, Grants, etc.



\$52,192

\$47,883 prior year



2021 Mission Highlights

The Foundation had the privilege of providing **\$2,006,366** in mission based support to include:

\$1,371,308 was given to support indigent care.

\$118,176 on employee and patient needs within the hospitals we serve.

\$201,200 was used to support salaries and continuing education for chaplains.

\$263,490 for Davinci Robot Skills Simulator, 6 LUCAS CPR Devices, and a new graduate Med Ed Resident Clinic.

\$30,000 Grant to UAB Live Health Smart Alabama

\$9,000 in local grants

OUR DONORS

Vital to the success of our mission

Since 1967, the Baptist Health Foundation has operated as a faith-based 501(c)3 that positively impacts the lives of Baptist Health System's affiliated hospitals' patients, families, employees, and communities through compassionate projects and charitable support that meet our criteria.

Operating autonomously and independently from any hospital or healthcare organization, we serve as a healing Christian ministry filling a void in and around the Birmingham metropolitan area for uninsured patients and hospital employees in need.

One hundred percent of the funds we raise are used to provide financial support for qualified patients, continuing education for medical professionals, monetary aid for employees in need, pastoral care for patients and their families, and community-based wellness programs.



Thank You

We extend our deepest gratitude to the following people who made gifts January 1, 2021 through December 31, 2021.

\$100,000 and above

The Lucille Beeson Charitable Trust
Brookwood Baptist Health
Baptist Health System
Dwight Beeson*

\$10,000 to \$99,999

Estate of Stella White
Epic
The Harold & Regina Simon Charitable Trust
Robins & Morton

\$1,000 to \$9,999

Aimee Comer	Chris Mitchell
Alabama Power Company	Cleo B. Thornton Memorial Fund
Altec Industries, Inc.	Comfort Care Home Health Services
Amanda Barrett Yates	Comfort Systems USA
Amy Jackson	Crothall Healthcare, Inc.
Amy S. Allen	Curry United Methodist Church
Andrea G. McCaskey	Cynthia Dunlap
Andrew Westmoreland	Debbie Drummond
Angela Croushorn	Delynn Zell
Angela Gunter	Diane Counce
Angela Lynette Davis	Doster Construction Company, Inc.
Beth A. Odom	EBS Services LLC
Birmingham Metro Baptist Association	Eileen Meyer
Brasfield & Gorrie, Inc.	Ellie Taylor
Brenda Hackney	Emily Dunn
Brookwood Medical Auxiliary, Inc	Eric Jeffries
Brookwood Medical Center	Erika Hartman
Brownlee-Morrow Company	Evan Terry Associates, P.C.
Bruce Eric Burns M.D.	Graham & Company, Inc.
Cardiology, PC	Gunn Dermatology
Carpet Specialties, Inc.	Haley and Woods LLP
Cassandra Greer	Highland Associates, Inc.
Charles W. Daniel Charitable Trust	Hoar Construction
Charlotte Coleman	Holland Solano
Chasati Shepherd	Iberia Bank

\$1,000 to \$9,999

Jacqueline DeMarco
James Kevin Flynn
Jenny Sneed
John P Scott Jr.
Johnny L. Jones
Joseph Brown
Juanita M. Williams
Junior League of Birmingham
Karen Smith
Katie Loggins
Katisha Terrell Vance M.D.
Kerry D Black
Lance Wersland
Lathrop W. Smith Jr.
Laura Brooks Bright
Letisha R. Shields
Libba Yates
Lindsay Puckett
Lloyd R. Wilson
Lori Greene Quinn
M. Miller Gorrie
Mary Beth Howland
Megan Randolph
Mike Neuendorf
Milo's

Morrison Management Specialists, Inc.
Nancy T. Burton
Norman, Wood, Kendrick & Turner
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Paul Storey
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Protective Life Insurance Corporation
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Robert E. Greene
Samira Magarov
Shannon Stewart
Stacey Summerville
Tacala, LLC
Taco Mama
Timothy Puthoff
Triton Health Systems, L.L.C. (VIVA)
TRO Jung | Brannen, Inc.
Warren Averett Companies, LLC

Under \$1,000

Abby Lee Hancock
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Adrienne M Reynolds
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Alethia Bradley
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Alison E. Tomberlin
Allison Wilkes
Aly Miller
Alyssa Olive
Amanda Dyer
Amanda Dyer Photography
Amanda Lynn Morris
Amanda Pierce
Amanda Robinson
Amanda Saint
Amanda Smitherman
Amazon Smile
Amber Acker
Amber Bunch
Amber N. Sneed
Amberly D. Blackwell
Amelia T. Wiley
AmWINS Group, Inc.
Amy Elizabeth Mooney
Amy Jemison
Amy Jones
Amy N. Brown

Amy Puthoff
Amy Rickles
Amy Wilbanks
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Andrea L. Jackson
Andrea Shay Maurice
Angela Bush
Angela Campbell
Angela Dixon
Angela Hamby
Angela Metcalf
Angela Partridge
Angela Woods
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Ann Martin Lynn
Anne Hamner Cowin
Anne Jones
Anne K. Valencia
Anne Lary
Anne Marie Everly
Anne Russell
Annette Ingle
Ansel Cline
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April Westmoreland
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Ashley Cole-Tyson
Ashley Doss
Ashley Dyer
Ashley McBee
Ashley Mendelsohn
Ashley York Harris
Audrey Lindquist
Aurora Morris-Stidimire
Avery Austin Clenney
Aydrian Miles
Barbara Anderson
Barbara Blackerby
Barbara D. Embry
Barbara Finch Thompson
Barbara Kossow
Barbara R. Pruitt
Barnes & Associates
Barret Swatek
Baseline Consultants
Belinda Dupree
Belva Lee Rhodes
Bemi Mayomi
Beth Brannum
Bethany Benson
Bethany Smeraglia
Betsy Burkhart
Betsy Conroy

Betty B. McKewen
Betty Duke
Beverly J. Johnson
Bianca Renee Bryant
Birmingham Association of Realtors
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Bonnie Dempsey
Bonnie Dockery
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Brandi O'Neal
Brandi Parks
Brandi Renfro
Brandon Green
Brenda D. Durham
Brenda Hudson
Brent Thompson
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Bryan Bradford
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Daniel Listi
Daniel Thomas
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Michael Lytle	Monica Drake
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Michael Pounds	Morgan Earley
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Michael White	Morgan Leonard
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Michelle Cain	Myron Ruffin
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R. Wesley Stephens
Rachael Swatek
Rachael Winston
Rachael Winston
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Randall Freeman
Randy Tate
Rasheedah Carmichael
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Raymond Lee Lee Glenn Jr.
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Rebecca McCain
Rebecca Rollins

under \$1,000

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Smart Skin
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Stacie LaTorre
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Stephanie Cruce
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Sunbelt Glass LLC
Susan A. Jones
Susan C. Bria
Susan Clowdus
Susan Davis
Susan Ezekiel
Susan Hodgkin
Susan Hoke
Susan J. Stallworth
Susan Jones
Susan Jones
Susan Randall
Susan Sellers
Susan Sellers
Susan Yawm
Suzanne Christensen
Suzanne Pugh
Suzanne Stewart
Suzy Harris
Sylvia Tidwell
T. Robert Bentley
Tabitha Barton

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Takea Shante Taul
Tamara Christina Creel
Tamara Collins
Tamara M. Bunn
Tamica S. Waters
Tammy Lynn G Freeman
Tammy Miller
Tammy Vandiver
Tanya L. Easterwood
Tara J. Wideman
Tarika Bhuta
Tarin Arnwine
Taryn Bretz Drennen
Tawanda Williams-Hardie
Temeka Riles
Tena Ajlouny
Teresa Hudson
Teri Bosley
Terri Humphries
Terri Lynn Wallace
Terri Taylor
Terrian Hubbard
Terrice Steed
Terrie Denise Reddrick
Terrie Lynn Henderson
Terry Sims
The Hackney Foundation
The Retreat Bham LLC
Thea K. Higgins
Theresa Ryals
Theresa V. Johnston
Thomas E. Moody
Thomas Hudson
Thomas Kendrick
Thomas McCulley
Tiffany Gibbs
Tiffany Vincent
Timothy Cochran
Tina F. Prescott
Tina L. McCormick
Tina Vaughn
Todd Jackson
Tom Alford
Tomeka Mills
Tommi Coker
Tommy W. Nicholas
Toni Leeth
Toni Lynn Jorenby
Tracee Stoves
Tracey Livingston
Tracey Prichard
Tracy C. Tinsley
Trashuna Hamilton
Trenika Blevins
Trenton L. Moore
Trevor Sutherland
Trista Browning
Turquoise Place C3004
Valerie R. Finney
Valerie Ramsbacher

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Valerie Taylor
Varice Hawkins
Velma R. Hendrix
Verna D. Sanders
Vicki J. Swann
Vicki Rubino
Vickie Farris
Vickie L. Walker
Victor Lewis
Vineeta Kumar
Virginia Moore
Virginia Stewart
Walter Brown Jr.
Wanda J. Phillips
Wanda M. Sims
Wanda Phillips-Thomas
Wanda S. Highfield

Wandalene Richardson
Warren Baker Crow IV
Watts Realty Company
Wayne Minor
WebWed
Wendi Virgeania Dee Smith
Wendy Miller
Wendy Nunn
Whitney Johnson
Whitney Poole
William David Howard
William H. Brannon
William Silsbee Jr.
Wilma Jean Abrams
Yolanda Carmichael
Zachary K. Abercrombie



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